



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

3 February 2026

Issue Number	250211
Tender Type	Reopening
Tender Date	5 February 2026
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	1.53%
Interest Payment Frequency	Annually
Interest Payment Date	9 September
Original Tenor	One Year
Maturity Date	9 September 2026
Issue and Settlement Date	6 February 2026
Dated Date(Value Date)	9 September 2025
Listing Date	10 February 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1, S&P: A+

\*Disclaimer

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CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT**

3 February 2026

Issue Number	250213
Tender Type	Reopening
Tender Date	5 February 2026
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 3 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	One-Year Loan Prime Rate(LPR)
Spread	-1.49%
Interest Payment Frequency	Quarterly
Interest Payment Dates	3 January,3 April,3 July,3 October
Interest Reset Frequency	Quarterly
Interest Reset Dates	3 January,3 April,3 July,3 October
Original Tenor	Three Years
Maturity Date	3 January 2028
Issue and Settlement Date	6 February 2026
Dated Date(Value Date)	3 January 2025
Listing Date	10 February 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+	

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3 February 2026

Issue Number	250218
Tender Type	Reopening
Tender Date	5 February 2026
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	1.79%
Interest Payment Frequency	Annually
Interest Payment Date	22 October
Original Tenor	Five Years
Maturity Date	22 October 2030
Issue and Settlement Date	6 February 2026
Dated Date(Value Date)	22 October 2025
Listing Date	10 February 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1, S&P: A+

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TENDER ANNOUNCEMENT

3 February 2026

Issue Number	250220
Tender Type	Reopening
Tender Date	5 February 2026
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 17 Billion
Interest Type	Fixed
Coupon Rate	1.87%
Interest Payment Frequency	Annually
Interest Payment Date	5 September
Original Tenor	Ten Years
Maturity Date	5 September 2035
Issue and Settlement Date	6 February 2026
Dated Date(Value Date)	5 September 2025
Listing Date	10 February 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1, S&P: A+

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